

Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2015

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
 Representative: Yasushi Obara, President
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department
 Telephone number: +81-46-271-2124
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 Scheduled date of commencement of dividend payment: June 10, 2015
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Second Quarter of FY 2015 (October 1, 2014 through March 31, 2015)

(1) Business Results (cumulative total) (Percentage indicates change from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2015	27,755	14.1	5,969	18.5	6,227	15.4	3,695	3.3
Second Quarter of FY2014	24,325	34.3	5,038	61.4	5,395	39.3	3,576	53.8

(Note) Comprehensive income: 6,245 million yen, 34.2% (Second Quarter of FY2015); 4,652 million yen, (22.4%) (Second Quarter of FY2014)

	Net income per share	Diluted net income per share
	Yen	Yen
Second Quarter of FY2015	191.57	—
Second Quarter of FY2014	184.34	—

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Second Quarter of FY2015	66,267	43,516	61.7
FY2014	60,388	40,168	62.6

(Note) Shareholders' equity: 40,869 million yen (Second Quarter of FY2015), 37,812 million yen (FY2014)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2014	—	20.00	—	50.00	70.00
FY2015	—	30.00			
FY2015 (Forecast)			—	30.00	60.00

(Notes) 1. Revision of dividend forecast for this period: None

2. End of FY2014 dividend breakdown: Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

3. Consolidated Financial Forecast for the year ending September 30, 2015

(Percentage indicates change from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	55,000	15.2	11,500	28.7	11,900	23.2	7,200	16.4	378.95

(Note) Revision of consolidated financial forecast during this period: None

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