

## Financial Results for the Fiscal Year Ended September 30, 2015

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
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 Scheduled date of ordinary general meeting of shareholders: December 18, 2015  
 Scheduled date of filing financial statement: December 21, 2015  
 Scheduled date of commencement of dividend payment: December 21, 2015  
 Supplementary material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

### 1. Consolidated Results for the FY2015 (October 1, 2014 through September 30, 2015)

#### (1) Business Results

(Percentage indicates change from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2015	53,161	11.3	10,868	21.6	11,410	18.2	7,593	22.8
FY2014	47,761	23.8	8,938	42.3	9,656	31.5	6,186	34.7

(Note) Comprehensive income: 8,925 million yen, (3.2%) (FY2015); 9,224 million yen, (1.7%) (FY2014)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2015	399.80	392.00	19.6	17.8	20.4
FY2014	319.67	–	18.0	17.9	18.7

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2015), – million yen (FY2014)

#### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2015	67,722	42,342	58.5	2,131.34
FY2014	60,388	40,168	62.6	1,959.17

(Note) Shareholders' equity: 39,626 million yen (FY2015), 37,812 million yen (FY2014)

#### (3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2015	6,120	(3,428)	287	20,657
FY2014	8,376	(2,080)	(2,330)	17,297

### 2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2014	–	20.00	–	50.00	70.00	1,351	21.9	3.9
FY2015	–	30.00	–	70.00	100.00	1,872	25.0	4.9
FY2016 (Forecast)	–	30.00	–	30.00	60.00		19.7	

(Notes) 1. End of FY2014 dividend breakdown: Ordinary dividend 40.00 yen and commemorative dividend 10.00 yen

2. End of FY2015 dividend breakdown: Ordinary dividend 60.00 yen and commemorative dividend 10.00 yen

### 3. Consolidated Financial Forecast for the FY2016 (October 1, 2015 through September 30, 2016)

(Percentage indicates change from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2016	26,400	(4.9)	4,950	(17.1)	5,150	(17.3)	2,964	(19.8)	159.44
Full Year	51,000	(4.1)	9,300	(14.4)	9,650	(15.4)	5,670	(25.3)	304.96