

## Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2016

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
 Representative: Yasushi Obara, President  
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department  
 Telephone number: +81-46-271-2124  
 Scheduled date of filing financial statement: May 13, 2016  
 Scheduled date of commencement of dividend payment: June 10, 2016  
 Supplementary material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

### 1. Consolidated Results for the Second Quarter of FY 2016 (October 1, 2015 through March 31, 2015)

(1) Business Results (cumulative total) (Percentages indicated changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2016	27,720	(0.1)	6,073	1.7	6,066	(2.6)	3,719	0.6
Second Quarter of FY2015	27,755	14.1	5,969	18.5	6,227	15.4	3,695	3.3

(Note) Comprehensive income: 1,852 million yen, ((70.3%)) (Second Quarter of FY2016); 6,245 million yen, (34.2%) (Second Quarter of FY2015)

	Net income per share	Diluted net income per share
	Yen	Yen
Second Quarter of FY2016	200.47	192.28
Second Quarter of FY2015	191.57	—

### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Second Quarter of FY2016	60,003	36,110	60.0
FY2015	67,722	42,342	58.5

(Note) Shareholders' equity: 36,027 million yen (Second Quarter of FY2016), 39,626 million yen (FY2015)

### 2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2015	—	30.00	—	70.00	100.00
FY2016	—				
FY2016 (Forecast)		30.00	—	30.00	60.00

(Notes) 1. Revision to recently announced dividend forecast: None

2. End of FY2015 dividend breakdown: Ordinary dividend 60.00 yen and commemorative dividend 10.00 yen

### 3. Consolidated Financial Forecast for the FY2016 (October 1, 2015 through September 30, 2016)

(Percentage indicates change from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	51,000	(4.1)	9,300	(14.4)	9,650	(15.4)	5,670	(25.3)	305.63

(Note) Revision to recently announced consolidated financial forecast: None

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