

## Financial Results for the Fiscal Year Ending September 30, 2017

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
 Representative: Yasushi Obara, President  
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department  
 Telephone number: +81-46-271-2124  
 Scheduled date of ordinary general meeting of shareholders: December 20, 2017  
 Scheduled date of filing financial statement: December 21, 2017  
 Scheduled date of commencement of dividend payment: December 21, 2017  
 Supplementary material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

### 1. Consolidated Results for FY 2017 (October 1, 2016 through September 30, 2017)

#### (1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2017	46,536	(7.2)	9,017	(7.5)	9,888	4.6	6,323	(10.5)
FY2016	50,141	(5.7)	9,745	(10.3)	9,457	(17.1)	7,066	(6.9)

(Note) Comprehensive income: 10,360 million yen, 558.8% (FY2017); 1,572 million yen, (82.4%) (FY2016)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2017	345.71	331.19	16.1	16.0	19.4
FY2016	383.55	367.75	19.0	15.3	19.4

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2017), – million yen (FY2016)

#### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2017	67,339	43,650	64.7	2,381.57
FY2016	56,039	34,951	62.2	1,906.53

(Note) Shareholders' equity: 43,560 million yen (FY2017), 34,872 million yen (FY2016)

#### (3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2017	6,126	(3,710)	(1,668)	14,421
FY2016	8,430	(5,442)	(9,424)	12,410

### 2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen			
FY2016	–	30.00	–	60.00	90.00	Millions of yen 1,648	% 23.5	% 4.5
FY2017	–	30.00	–	80.00	110.00	2,011	31.8	5.1
FY2018 (Forecast)	–	40.00	–	50.00	90.00		20.6	

### 3. Consolidated Financial Forecast for the FY2018 (October 1, 2017 through September 30, 2018)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2018	24,600	12.7	4,750	15.7	4,850	7.3	4,400	53.4	240.56
Full Year	49,500	6.4	9,600	6.5	9,800	(0.9)	8,000	26.5	437.38

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. Obara Group Inc. assumes no responsibility for accuracy, correctness or contents of this English text.