

Financial Results for the Fiscal Year Ending September 30, 2018

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
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 Scheduled date of ordinary general meeting of shareholders: December 21, 2018
 Scheduled date of filing financial statement: December 25, 2018
 Scheduled date of commencement of dividend payment: December 25, 2018
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY 2018 (October 1, 2017 through September 30, 2018)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018	51,148	9.9	9,319	3.3	9,985	1.0	8,200	29.7
FY2017	46,536	(7.2)	9,017	(7.5)	9,888	4.6	6,323	(10.5)

(Note) Comprehensive income: 7,829 million yen, (24.4)% (FY2018); 10,360 million yen, 558.8% (FY2017)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2018	448.77	429.91	17.9	14.1	18.2
FY2017	345.71	331.19	16.1	16.0	19.4

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2018), – million yen (FY2017)

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2018	74,164	48,087	64.7	2,655.28
FY2017	67,339	43,650	64.7	2,381.57

(Note) Shareholders' equity: 47,982 million yen (FY2018), 43,560 million yen (FY2017)

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2018	8,099	(3,433)	(4,645)	14,430
FY2017	6,126	(3,710)	(1,668)	14,421

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen			
FY2017	–	30.00	–	80.00	110.00	Millions of yen 2,011	% 31.8	% 5.1
FY2018	–	40.00	–	70.00	110.00	1,996	24.5	4.4
FY2019 (Forecast)	–	40.00	–	50.00	90.00		23.2	

3. Consolidated Financial Forecast for the FY2019 (October 1, 2018 through September 30, 2019)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2019	27,000	9.6	4,800	6.7	5,000	9.2	3,500	(18.8)	193.68
Full Year	53,000	3.6	9,500	1.9	9,900	(0.9)	7,000	(14.6)	387.37