

## Financial Results for the Fiscal Year Ending September 30, 2019

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange  
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>  
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 Scheduled date of ordinary general meeting of shareholders: December 20, 2019  
 Scheduled date of filing financial statement: December 23, 2019  
 Scheduled date of commencement of dividend payment: December 23, 2019  
 Supplementary material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

### 1. Consolidated Results for FY 2019 (October 1, 2018 through September 30, 2019)

#### (1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019	51,727	1.1	9,619	3.2	10,084	1.0	7,476	(8.8)
FY2018	51,148	9.9	9,319	3.3	9,985	1.0	8,200	29.7

(Note) Comprehensive income: 4,107 million yen, (47.5)% (FY2019); 7,829 million yen, (24.4)% (FY2018)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2019	414.17	396.38	15.3	13.7	18.6
FY2018	448.77	429.91	17.9	14.2	18.2

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2019), – million yen (FY2018)

#### (2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2019	73,081	50,106	68.4	2,773.93
FY2018	73,773	48,087	65.0	2,655.28

(Note) Shareholders' equity: 49,992 million yen (FY2019), 47,982 million yen (FY2018)

#### (3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2019	7,050	(1,579)	(2,250)	16,761
FY2018	8,099	(3,433)	(4,645)	14,430

### 2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen			
FY2018	–	40.00	–	70.00	110.00	Millions of yen 1,996	% 24.5	% 4.4
FY2019	–	40.00	–	70.00	110.00	1,984	26.6	4.1
FY2020 (Forecast)	–	40.00	–	70.00	110.00		33.0	

### 3. Consolidated Financial Forecast for the FY2020 (October 1, 2019 through September 30, 2020)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2020	24,000	(13.1)	4,300	(21.8)	4,600	(20.9)	3,000	(25.9)	166.45
Full Year	48,000	(7.2)	8,400	(12.7)	8,900	(11.7)	6,000	(19.8)	332.91