

Financial Results for the Fiscal Year Ending September 30, 2020

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange
 Stock code number: 6877 URL: <http://www.obara-g.com/en/>
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 Scheduled date of ordinary general meeting of shareholders: December 18, 2020
 Scheduled date of filing financial statement: December 21, 2020
 Scheduled date of commencement of dividend payment: December 21, 2020
 Supplementary material: Yes
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY2020 (October 1, 2019 through September 30, 2020)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2020	44,230	(14.5)	6,754	(29.8)	7,474	(25.9)	5,103	(31.7)
FY2019	51,727	1.1	9,619	3.2	10,084	1.0	7,476	(8.8)

(Note) Comprehensive income: 5,605 million yen, 36.5% (FY2020); 4,107 million yen, (47.5)% (FY2019)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2020	288.28	268.20	10.2	10.3	15.3
FY2019	414.17	396.38	15.3	13.7	18.6

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: – million yen (FY2020), – million yen (FY2019)

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2020	72,306	50,424	69.6	2,967.41
FY2019	73,081	50,106	68.4	2,773.93

(Note) Shareholders' equity: 50,313 million yen (FY2020), 49,992 million yen (FY2019)

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2020	8,090	(2,878)	(5,975)	16,220
FY2019	7,050	(1,579)	(2,250)	16,761

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2019	–	40.00	–	70.00	110.00	1,984	26.6	4.1
FY2020	–	40.00	–	70.00	110.00	1,907	38.2	3.8
FY2021 (Forecast)	–	40.00	–	70.00	110.00		49.1	

3. Consolidated Financial Forecast for the FY2021 (October 1, 2020 through September 30, 2021)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
First Half	21,200	(0.5)	2,550	(24.3)	2,750	(28.5)	1,900	(25.5)		112.05
Full Year	42,400	(4.1)	5,100	(24.5)	5,500	(26.4)	3,800	(25.5)		224.11