

Financial Results for the Fiscal Year Ending September 30, 2022

Company name: Obara Group Incorporated
 Stock code number: 6877
 Representative: Yasushi Obara, President
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department
 Telephone number: +81-46-271-2124
 Scheduled date of ordinary general meeting of shareholders: December 20, 2022
 Scheduled date of filing financial statement: December 21, 2022
 Scheduled date of commencement of dividend payment: December 21, 2022
 Supplementary material: Yes
 Financial results meeting: Yes

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY2022 (October 1, 2021 through September 30, 2022)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--------|-----------------|------|------------------|------|-----------------|------|-----------------|------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| FY2022 | 50,282 | 10.6 | 8,497 | 16.1 | 9,657 | 20.2 | 6,197 | 3.4 |
| FY2021 | 45,475 | 2.8 | 7,321 | 8.4 | 8,037 | 7.5 | 5,993 | 17.4 |

(Note) Comprehensive income: 12,346 million yen, 34.3% (FY2022); 9,194 million yen, 64.0% (FY2021)

| | Net income per share | Diluted net income per share | Return on equity | Ordinary profit to gross assets | Operating profit to net sales |
|--------|----------------------|------------------------------|------------------|---------------------------------|-------------------------------|
| | Yen | Yen | % | % | % |
| FY2022 | 393.20 | 346.81 | 10.5 | 11.3 | 16.9 |
| FY2021 | 365.69 | 323.98 | 11.5 | 10.7 | 16.1 |

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: — million yen (FY2022), — million yen (FY2021)

(2) Financial Position

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|--------|-----------------|-----------------|----------------------------|----------------------|
| | Millions of yen | Millions of yen | % | Yen |
| FY2022 | 92,347 | 63,656 | 68.9 | 4,044.48 |
| FY2021 | 78,414 | 54,174 | 69.0 | 3,376.83 |

(Note) Shareholders' equity: 63,586 million yen (FY2022), 54,103 million yen (FY2021)

(3) Cash Flow

| | Cash flow from operating activities | Cash flow from investing activities | Cash flow from financing activities | Cash and cash equivalents at end of year |
|--------|-------------------------------------|-------------------------------------|-------------------------------------|--|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen |
| FY2022 | 6,656 | 68 | (3,033) | 26,401 |
| FY2021 | 9,881 | (546) | (5,886) | 20,553 |

2. Dividends

| | Dividend per share | | | | | Total dividend (Annual) | Payment ratio (Consolidated) | Dividend on equity (Consolidated) |
|-------------------|--------------------|-----------|-----------|-----------|--------|-------------------------|------------------------------|-----------------------------------|
| | End of Q1 | End of Q2 | End of Q3 | End of FY | Total | | | |
| FY2021 | — | 40.00 | — | 70.00 | 110.00 | 1,773 | 30.1 | 3.5 |
| FY2022 | — | 40.00 | — | 90.00 | 130.00 | 2,043 | 33.1 | 3.5 |
| FY2023 (Forecast) | — | 40.00 | — | 90.00 | 130.00 | | 31.9 | |

3. Consolidated Financial Forecast for the FY2023 (October 1, 2022 through September 30, 2023)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share | |
|------------|-----------------|------|------------------|------|-----------------|-------|-----------------|------|----------------------|-----|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen | Yen |
| First Half | 27,300 | 23.1 | 4,700 | 35.0 | 5,000 | 27.6 | 3,300 | 42.5 | 209.89 | |
| Full Year | 53,500 | 6.4 | 8,950 | 5.3 | 9,600 | (0.6) | 6,400 | 3.3 | 407.07 | |