

Financial Results for the Fiscal Year Ending September 30, 2023

Company name: Obara Group Incorporated
 Stock code number: 6877
 Representative: Yasushi Obara, President
 Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department
 Telephone number: +81-46-271-2124
 Scheduled date of ordinary general meeting of shareholders: December 19, 2023
 Scheduled date of filing financial statement: December 20, 2023
 Scheduled date of commencement of dividend payment: December 20, 2023
 Supplementary material: Yes
 Financial results meeting: Yes

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY2023 (October 1, 2022 through September 30, 2023)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2023	55,209	9.8	9,014	6.1	9,683	0.3	7,211	16.4
FY2022	50,282	10.6	8,497	16.1	9,657	20.2	6,197	3.4

(Note) Comprehensive income: 8,261 million yen, (33.1)% (FY2023); 12,346 million yen, 34.3% (FY2022)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2023	449.27	435.54	10.5	10.4	16.3
FY2022	393.20	346.81	10.5	11.3	16.9

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: — million yen (FY2023), — million yen (FY2022)

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2023	94,623	74,111	78.2	4,276.53
FY2022	92,347	63,656	68.9	4,044.48

(Note) Shareholders' equity: 74,035 million yen (FY2023), 63,586 million yen (FY2022)

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2023	5,305	5,130	(2,600)	34,697
FY2022	6,656	68	(3,033)	26,401

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
FY2022	—	40.00	—	90.00	130.00	2,043	33.1	3.5
FY2023	—	60.00	—	90.00	150.00	2,501	33.2	3.6
FY2024 (Forecast)	—	60.00	—	90.00	150.00		39.3	

3. Consolidated Financial Forecast for the FY2024 (October 1, 2023 through September 30, 2024)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	Yen
First Half	26,800	(9.1)	4,350	(21.4)	4,600	(19.0)	3,100	(22.1)		179.06
Full Year	54,500	(1.3)	9,000	(0.2)	9,600	(0.9)	6,600	(8.5)		381.23